

Company Profile

Who is Socius?

Socius is a strategic business consulting partner that provides comprehensive business management solutions to help companies leverage technology to accelerate their growth and profitability and compete more successfully in today's economy.

Our solutions:

Industry Solutions

- Distribution 20/20
- Manufacturing 20/20
- Services 20/20

ERP Solutions

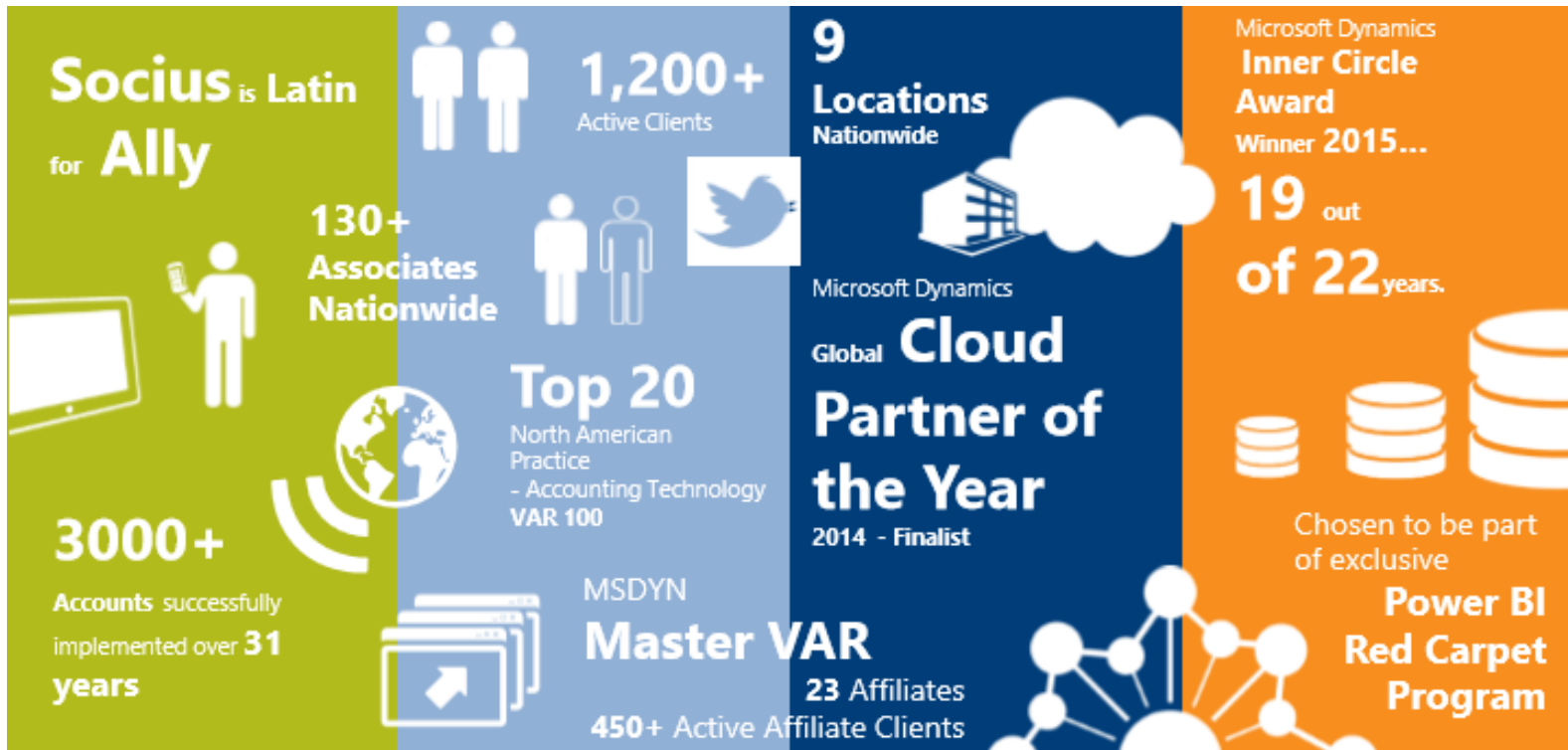
- NetSuite
- Microsoft Dynamics AX
- Microsoft Dynamics NAV
- Microsoft Dynamics GP
- Microsoft Dynamics SL
- SYSPRO
- Sage

CRM Solutions

- Microsoft Dynamics CRM
- Sage CRM

Business Performance Management

- Custom Development
- Hosting Services
- Business Intelligence



Company Profile

Currently our staff is made up of 130+ professionals including

- Certified Public Accountants (CPAs)
- Certified Public Accountants & Certified Information Technology Professionals (CPA.CITPs)
- Microsoft Certified Professionals (MCPs) • Certified NetSuite Professionals
- Certified SYSPRO Professionals
- Certified Sage Professionals
- Certified CRM Professionals (CCPs)
- Certified in Production and Inventory Management Specialists(CPIM)
- MBAs and other professional backgrounds:

Differentiators

We help companies leverage technology to accelerate their growth and profitability. We partner with our clients throughout implementation and on an ongoing long-term basis, helping them be more strategic:

1. We provide Business Consulting services to streamline processes and increase efficiency.
2. We help clients implement the right ERP solution to automate financial and operational processes.
3. We help clients implement the right CRM solution to integrate and streamline sales, marketing and customer service functions.
4. We assist clients with Business Performance Management by leveraging Microsoft Office SharePoint Server, SRS and other Microsoft tools for real-time business intelligence, reporting and analytics.
5. We provide **ongoing value** through our consulting services, user group meetings and webinars, an annual conference with dozens of relevant breakout sessions and by accompanying our clients to User Group Summits and Convergence.
6. We host annual one-on-one **“Path Forward”** meetings with our clients to ensure their systems are aligned with their company goals and objectives. As their goals and objectives change, there are opportunities to leverage additional functionality that they may not know they have or gain functionality they don't know exists.

