

Experience the Power of Seamless Out-of-the-Box Real-Time Integration with Acumatica

SCALE YOUR BUSINESS WITH SPEND MANAGEMENT SOLUTION CERTIFIED FOR ACUMATICA



The Most Powerful Approval Rule Engine on the Market

Implement any corporate approval rule you can imagine with unlimited levels of approval, unlimited approval paths

- Independent workflows based on any transaction or line detail



Effortless Blanket Purchase Orders and Vendor-Negotiated Terms Enforcement

Restrict and enforce by item, effective dates, specified periods. Automatically require approval when the contracted amounts are exceeded

- Vendor contract tracking enforces critical price and volume discounts and tracks vendor purchases over time



Sophisticated Attendee Tracking

Comply with the Sunshine Act and Open Payment requirements for employee expenses

- Allocate each expense line to one or more Attendees by percentage or amount

Intuitive Mobile App

Easy mobile requisition entry, catalog shopping, receipt capture, expense submission and approvals



Touch Points

- Company Addresses
- Currencies
- Credit Terms
- GL Accounts
- GL Subaccounts
- Vendors
- Vendor Addresses
- GL Journal Entry
- Accounts Payable Bill

Robust B2B PunchOut Integration Capabilities

Introduce true B2B integration with your suppliers through the WorkPlace solution integrated seamlessly to Acumatica

- Real time access to negotiated supplier pricing and item availability



Smart Invoice Capture

Advance your invoice processing with WorkPlace's powerful OCR technology that incorporates rich machine learning, capable of capturing data down to the line-level. Eliminate inefficiencies and reduce the time users spend on keying and correcting data

- Innovative OCR with AI / Business Learning
- Automated line level capture
- PO & Non-PO invoice capture



**CAPITALIZE ON
POWERFUL CAPABILITIES
NOT OFFERED
ANYWHERE ELSE**

Requisition & Procurement



Key Features

- Mobile Catalog Shopping & Approvals
- Enterprise Purchase Order Management
- Powerful Receiving Capabilities
- Multi-Currency & Multi-Language
- Dynamic Rule Engine & Approval Workflow
- Ad Hoc Approvals
- OCR Smart Invoice Capture with AI

- Extensive Project & Job Cost Capabilities
- Flexible Vendor Approval
- Effective Request for Quote
- Sophisticated Audit Capabilities
- Flexible GL Distributions
- Advanced Budgeting Engine
- PunchOut Capabilities
- Guided Buying Catalogs
- Inventory & Materials Management
- Powerful Tax Engine
- Questionnaire Capabilities
- Comprehensive Status Monitoring
- AP Automation
- Vendor Invoice Portal
- Centralized Invoice Matching
- Powerful Vendor Contract Management



Mobile App Features

- Request items for purchase, browse and shop company Catalogs, save items to cart, and submit items from anywhere, anytime!
- Approve, disapprove, and process approval sessions directly from your mobile device
- Works across multiple companies in WorkPlace Mobile App without logging in and out
- Clear display of Mobile Requisitions details and approval status on the History screen
- Seamless access to Paramount WorkPlace via secure On-The-Go web server

Expense



Key Features

- Mobile Entry & Approvals
- Advanced Optical Character Recognition (OCR)
- In-line Receipt Attachment
- Intuitive Expense Type Engine
- Google Maps & Mileage Calculation Capabilities

- Ad Hoc Approvals
- Easy Credit Card Assignment
- Real-Time Cash Advances and On-Account Balance
- Advanced Expense Split
- Powerful GL Distributions
- Attendee Tracking
- Powerful Tax Engine
- Filter-Based Controls Rule Engine
- Multi-Currency Options
- Robust Questionnaire Capabilities
- Comprehensive Status Monitoring
- Dynamic Rule Engine & Approval Workflow
- Travel Request & Pre-Approval Features
- Open Payment Capabilities – (Sunshine Act)
- Direct Connect Corporate Credit Card and Banking Integration



Mobile App Features

- Create, submit, add attachments, and view status of expense entries and expense sheets anywhere, anytime!
- Approve, disapprove, process approval sessions from your mobile device, even across multiple companies
- Currency options, robust auto fill, type to search, Entry Assistant feature, Google maps integration
- Clear display of Mobile Expense sheet status and expense line item details on History screen
- Seamless access to Paramount WorkPlace via secure On-The-Go web server